SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Weiss Shai	Requiring Sta (Month/Day/)	2. Date of Event Requiring Statement (Month/Day/Year) 02/08/2011 3. Issuer Name and Ticker or Trading Symbol Gevo, Inc. [GEVO]							
(Last) (First) (Middle) C/O VGF ADVISERS (US) LLC			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner			5. If Amendment, Date of Original Filed (Month/Day/Year)			
27 SOUTH PARK STREET, SUITE 200	_		Officer (give title below)	Other (spec below)	· [0.114	6. Individual or Joint/Group Filing (Check Applicable Line)			
(Street) SAN FRANCISCO CA 94107					X	,	/ One Reporting Person / More than One erson		
(City) (State) (Zip)	_								
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownershi Form: Direc or Indirect (I (Instr. 5)	t (D) (Instr.	4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)		
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)			
Series B Preferred Stock	(1)	(1)	Common Stock	1,027,397 ⁽³⁾	(1)	I	By fund ⁽⁵⁾		
Series C Preferred Stock	(1)	(1)	Common Stock	456,204 ⁽³⁾	(1)	I	By fund ⁽⁵⁾		
Series D Preferred Stock	(1)	(1)	Common Stock	639,206 ⁽³⁾	(1)	I	By fund ⁽⁵⁾		
Series D-1 Preferred Stock	(2)	(2)	Common Stock	233,645 ⁽²⁾	(2)	I	By fund ⁽⁵⁾		
Warrants (right to buy)	01/18/2008	01/18/2018	Series C Preferred Stock	28,786 ⁽⁴⁾	5.48	I	By fund ⁽⁵⁾		

Explanation of Responses:

1. The preferred stock is convertible into shares of the Issuer's common stock at any time on a one-for-one basis and has no expiration date.

2. The preferred stock is currently convertible into shares of the Issuer's common stock on a one-for-one basis and has no expiration date. However, upon completion of the Issuer's initial public offering, each share of the preferred stock will automatically convert into a number of shares of the Issuer's common stock as determined pursuant to the terms of the Issuer's Amended and Restated Certificate of Incorporation, filed with the Secretary of State of the State of Delaware on May 4, 2010, a copy of which is attached as Exhibit 3.1 to the Issuer's Registration Statement on Form S-1 (File No. 333-168792), as amended, initially filed with the Securities and Exchange Commission on August 12, 2010.

3. The preferred stock will automatically convert into shares of the Issuer's common stock upon the completion of the Issuer's initial public offering.

4. Upon completion of the Issuer's initial public offering, this warrant to purchase shares of Series C Preferred Stock will automatically convert into a warrant to purchase an equal number of shares of the Issuer's common stock.

5. The securities are owned directly by Virgin Green Fund I, L.P. (the "Fund"). VGF Partners I, L.P. is the general partner (the "Direct General Partner") of the Fund and may be deemed to have the sole voting and dispositive power over the securities held by the Fund. VGF I Limited is the general partner of the Direct General Partner (the "Ultimate General Partner") and may be deemed to have the sole voting and dispositive power over the securities held by the Fund. Mr. Weiss is a director of the Ultimate General Partner and may be deemed to share in the voting and dispositive power over the securities held by the Fund. Mr. Weiss disclaims beneficial ownership of the securities held by the Fund except to the extent of any pecuniary interest therein.

Remarks:

Shai Weiss, Anup Jacob, Mark Poole, Niall Ritchie and Stephen Murphy are the directors of VGF I Limited, which serves as the general partner to VGF Partners I, L.P., which serves as the general partner to Virgin Green Fund I, L.P. Each such person disclaims beneficial ownership of any securities (except to the extent of such reporting person's pecuniary interest in such securities) other than any securities being reported herein as being directly owned by such person. This report is one of two reports, each on a separate Form 3, but relating to the same transaction being filed by VGF I Limited and its directors, VGF Partners I, L.P. and Virgin Green Fund I, L.P. Exhibit 24.1 Power of Attorney Exhibit 24.2 Power of Attorney

<u>/s/ Michael Odai, by power of</u> 02	2/08/201	1
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attorney

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each undersigned hereby constitutes and appoints MICHAEL D. ODAI his or its true and lawful attorney-in-fact to:

(1) execute for and on behalf of each undersigned (each, a "Reporting Person"), individually or jointly with any other reporting persons, any and all reports, notices, communications and other documents (including, but not limited to, reports on Form D, Schedule 13D, Schedule 13G, Form 13-F, Form 3, Form 4, Form 5 and any applicable registration statements, notice filings or reports) that such Reporting Person may be required or requested to file with the United States Securities and Exchange Commission (the "SEC") pursuant to the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Company Act of 1940 or the Investment Advisers Act of 1940, each as amended and with the implementing rules and regulations thereto (collectively, the "Reports") with respect to a Reporting Person's (a) status as an officer or director of, or (b) ownership of, or transactions in, securities of, any entity whose securities are beneficially owned (directly or indirectly) by such Reporting Person (each, a "Company") or with respect to a Reporting Person's obligation to register or otherwise provide filings or reports to the SEC;

(2) do and perform any and all acts for and on behalf of each Reporting Person which may be necessary or desirable to complete and execute any such Reports and timely file such forms and schedules with the SEC and any stock exchange or similar foreign or domestic, federal or state authority; and

(3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, such Reporting Person, it being understood that the documents executed by such attorney-in-fact on behalf of such Reporting Person, pursuant to this Power of Attorney, shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in his discretion.

Each Reporting Person hereby grants to such attorney-in-fact full power and authority to do and perform all and every act and thing whatsoever requisite, necessary, and proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as such Reporting Person might or could do if personally present, with full power of revocation, hereby ratifying and confirming all that such attorney-in-fact, or his substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted. Each Reporting Person acknowledges that no such attorney-in-fact, in serving in such capacity at the request of such Reporting Person, is hereby assuming, nor is any Company hereby assuming, any of such Reporting Person's responsibilities to comply with any such registration, filing or reporting requirements of the SEC or any stock exchange or similar foreign or domestic, federal or state authority, including without limitation Section 16 or Section 13 of the Securities Exchange Act of 1934 or otherwise.

This Power of Attorney shall remain in full force and effect with respect to a Reporting Person until the later of such time that (a) such Reporting Person is no longer required to file Forms 3, 4 and 5 or Schedules 13G/D with respect to such Reporting Person's holdings of and transactions in securities issued by a Company, or (b) such Reporting Person is no longer required to file any other forms, registration statements or similar filings with the United States Securities and Exchange Commission or any other similar federal or state governmental entity, unless this Power of Attorney is earlier (i) revoked by such Reporting Person in a signed writing delivered to the foregoing attorney-in-fact or (ii) revoked by such foregoing attorney-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 27th day of April, 2010. This Power of Attorney may be executed in two or more counterparts, each of which shall be deemed to be an original, but all of which together shall constitute one and the same instrument.

VGF I LIMITED, a Cayman Islands company

By: /s/ Shai Weiss Shai Weiss, Director

VGF PARTNERS I, L.P., a Cayman Islands exempted limited partnership

By: VGF I Limited, a Cayman Islands Company

Its General Partner By: /s/ Shai Weiss Shai Weiss, Director VIRGIN GREEN FUND I, L.P., a Cayman Islands exempted limited partnership By: VGF Partners I, L.P., a Cayman Islands exempted limited partnership Its General Partner By: VGF I Limited, a Cayman Islands company Its General Partner By: /s/ Shai Weiss _ _ _ _ _ _ _ _ _ Shai Weiss, Director VGF ADVISERS (US) LLC, a Delaware limited liability company By: VGF I Limited, a Cayman Islands Company Its Managing Member By: /s/ Shai Weiss -----Shai Weiss, Director VGF ADVISERS (UK) LLP, a United Kingdom limited liability partnership By: VGF I Limited, a Cayman Islands Company Its Managing Partner By: /s/ Shai Weiss Shai Weiss, Director DIRECTORS: /s/ Shai Weiss -----Shai Weiss /s/ Anup Jacob Anup Jacob -----Stephen Murphy -----Mark Poole Niall Ritchie VGF ADVISERS (US) LLC, a Delaware limited liability company By: VGF I Limited, a Cayman Islands Company Its Managing Member By: Shai Weiss, Director

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VGF ADVISERS (UK) LLP,
a United Kingdom limited liability partnership
By: VGF I Limited,
  a Cayman Islands Company
  Its Managing Partner
By:
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  Shai Weiss, Director
DIRECTORS:
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  Shai Weiss
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  Anup Jacob
  /s/ Stephen Murphy
  -----
  Stephen Murphy
  /s/ Mark Poole
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  Mark Poole
  /s/ Niall Ritchie
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  Niall Ritchie
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POWER OF ATTORNEY

Know all by these present, that the undersigned hereby constitutes and appoints each of Mark Smith and Brett Lund, signing singly, the undersigned's true and lawful attorneys-in-fact to:

(1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of Gevo, Inc. (the "Company"), Forms 3, 4 and 5, in respect of securities of the Company, in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act") and the rules thereunder;

(2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4 or 5 and timely file such form with the United States Securities and Exchange Commission and any stock exchange or similar authority; and

(3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Exchange Act.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 8th day of February, 2011.

/s/ Shai Weiss - ------Signature

Shai Weiss

- -----Printed Name